

Enrollment Instructions

Your employer's retirement plan includes an automatic contribution arrangement. Refer to the notice provided by your plan sponsor for details. If you have not reached your automatic enrollment effective date or you are not subject to the automatic contribution arrangement, visit **principal.com/enroll** to select a contribution amount and investment elections. The personalized enrollment process will help guide you through the decisions you need to make.

If you have already been automatically enrolled, follow these instructions to review current elections and make any changes.

Visit **Principal.com/NextSteps**

- Create a username and password.
- Decide if the contribution and investment elections meet your needs or if you'd like to make changes.
- Designate a beneficiary.
- Learn about rollover options.
- Use tools and resources for personalized planning.



Call **1-800-547-7754**

Use our automated system or speak to a retirement specialist.

OR

Retirement specialists are available Monday through Friday from 7 a.m. to 9 p.m. (CT).

Follow the prompts to establish account access.

Keep in touch

For help staying on track toward your retirement goals, keep in touch with The Principal.

Visit **principal.com**. Under **Account Login**, select **Personal** as the login type and click **Go**.